Original Amendment
LEGISLATIVE RESOURCE CENTER

# U.S. House of Representatives 112<sup>th</sup> Congress

# 2012 JUN 14 AM 11: 37 OFFICE OF THE CLERK U.S. HOUSE OF REPRESENTATIVES

# EMPLOYEE POST-TRAVEL DISCLOSURE FORM

This form is for disclosing the receipt of travel expenses from private sources for meetings, speaking engagements, fact-finding trips or similar events in connection with official duties. You need not disclose government-funded or political travel on this form, or travel that is unrelated to official duties. This form does not eliminate the need to report all privately-funded travel on the annual Financial Disclosure Statements of those persons required to file them. In accordance with clause 5 of House Rule 25, complete this form and file it with the Clerk of the House of Representatives, B-106 Cannon House Office Building, within 15 days after travel is completed. The Clerk is to make these forms publicly available as soon as possible after they are received. Obtain the dollar amounts from the sponsor; if exact dollar amounts are unavailable, provide a good faith estimate.

Name of Employee (print or type): Stacey Johnson
Name of Accompanying Family Member (if any):   Relationship to Employee: Spouse Child Other (specify):
Date of Departure and Date of Return: June 1 - 3, 2012
Dates at Personal Expense:
Itinerary (cities of departure – destination – return): Cambridge, MD.
Sponsor(s) (who paid for the trip): <u>Republican Mainstreet ParAners Mij</u>
Describe meetings and events attended (attach additional pages if necessary): discussions
regarding issues facing 112th Congress including
regarding issues facing 112th Congress including energy, transportation and tax reform.
Attached to this form are EACH of the following (signify "yes" for each item by checking the corresponding box):
1. The Private Sponsor Travel Certification Form completed by trip sponsor, including all attachments:
2. pt the Privately-Sponsored Travel Approval Form completed by the employee; and
3.   the Committee on Ethics letter approving my participation on this trip.
I represent that I participated in each of the activities reflected in the sponsor's agenda (signify "yes" by checking box):
If not, explain:

#### TRAVEL EXPENSES:

	Total Transportation Expenses	n	Total Lodging Expenses	Total Meal Expenses
For employee:	NA		\$400.	\$150
For accompanying family member:				
	Other Expenses (dollar amount)		ecific Nature of Expenses g., taxi, parking, registration to	fee, etc.)
For employee:				
For accompanying				
knowledge.	0		m is true, complete, and corre	ect to the best of my
I certify that the infor knowledge.	rmation contained in the		y Jamoon	
I certify that the infor knowledge.  SIGNATURE OF EM  I authorized this trave and that the travel of the second se	MPLOYEE: And the delin advance. I have downs in connection wi	leterm	DATE:	e 5 12 listed above were necessary
I certify that the infor knowledge.  SIGNATURE OF EM  I authorized this trave and that the travel appearance that the en	MPLOYEE: And the delin advance. I have down in connection with mployee is using publication.	determ th the	DATE:	e 5 12 listed above were necessary
I certify that the infor knowledge.  SIGNATURE OF EM  I authorized this trave and that the travel vappearance that the end was an end of the supplementation.	MPLOYEE: And the delin advance. I have down in connection with mployee is using publication.	determith the coffice	DATE:	e 5 12 listed above were necessary

Version date 1/2011 by Committee on Ethics

COPY

Mr. Loth

### U.S. House of Representatives Committee on Ethics

# PRIVATELY SPONSORED TRAVEL: TRAVELER FORM For Members, Officers, and Employees

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed Private Sponsor Travel Certification Form and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. Please type form. Form (and any attachments) may be faxed to the Committee at (202) 225-7392.

YOUR COMPLETED REQUEST MUST BE SUBMITTED TO THE COMMITTEE NO LESS THAN 14 DAYS BEFORE YOUR PROPOSED DEPARTURE DATE. Absent exceptional circumstances, permission will not be granted for requests received less than 14 days before the trip commences.

Name of Traveler: Stacey Johnson
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.
Signature: Stacey Johnson
Name of Signatory (if other than traveler):
For staff, name of employing Member/Committee: Rep. Erik Paulsen Cmn-03
Office address: Cannon HOB-127
Phone number: 202-225-2871
Email address of contact person: Stacey john some mail . nowse . gov
Check this box if the sponsoring entity is a media outlet and the traveler is a Member traveling to make a media appearance sponsored by that entity <u>and</u> these forms are being submitted to the Committee less than 14 days before the trip departure date.
NOTE: You must complete the contact information fields above, as Committee staff may need to contact you if additional information is required.
If there are any questions regarding this form please contact the Committee:
Committee on Ethics U.S. House of Representatives 1015 Longworth House Office Building Washington, DC 20515 (202) 225-7103 (phone) (202) 225-7392 (fax)

Version date 2/2011 by Committee on Ethics

# U.S. House of Representatives Committee on Ethics

# PRIVATELY SPONSORED TRAVEL: TRAVELER FORM

1.	Name of Traveler: Stacey John 800
2.	Sponsor(s) (who will be paying for the trip): <u>Pepulaican Manstreet</u> Partnership
3.	Travel destination(s): Combridge, Md.
4.	a. Date of Departure and Date of Return: 4/1/12 - 4/3/12
	b. Will you be extending the trip at your personal expense? Yes No  If yes, dates at personal expense:
5.	<ul> <li>a. Will you be accompanied by a family member at the sponsor's expense? Yes No</li> <li>b. If yes, name of accompanying family member:</li> <li>c. Relationship to traveler: Spouse Child Other (specify):</li> </ul>
6.	<ul> <li>a. Did the trip sponsor answer "yes" to Question 9(c) on the Trip Sponsor form (i.e., the travel is being sponsored by an entity that employs a lobbyist)? Yes No</li> <li>b. If yes, check one of the following: N/A – Sponsor checked 9(a) or 9(b)</li> <li>(1) Approval for one-night's lodging and meals is being requested: or</li> <li>(2) Approval for two-nights' lodging and meals is being requested: If "(2)" is checked, explain why the second night is warranted:</li> </ul>
7.	Private Sponsor Travel Certification Form is attached, including agenda, invitee list, and any other attachments (indicate that form is attached by checking box):
8.	Explain why participation in the trip is connected to your individual official or representational duties:  Lavn   discuss poucy issues facing  112 m Cunques.
9.	FOR STAFF: TO BE COMPLETED BY YOUR EMPLOYING MEMBER:
	I hereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my direct supervision, to accept expenses for the trip described in this request. I have determined that the above-described travel is in connection with my employee's official duties and that acceptance of these expenses will not create the appearance that the employee is using public office for private gain.  Date: 4/23/12
	Signature of Employing Member

NOTE: This page must be submitted with your post-travel disclosure form within 15 days of your return, so you should maintain a photocopy of the completed form for your records.

#### U.S. House of Representatives Committee on Ethics

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM (provide directly to each House invitee)

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers or employees under House Rule XXV, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer or employee, who will then forward it to the Committee. The trip sponsor should NOT submit the form directly to the Committee.

Private sponsors are urged to submit this form to each House invitee at least 30 days before travel is scheduled to begin. The failure to provide the Committee with adequate time to review the form and attachments may result in the invitee not receiving approval for the trip. The submission of an incomplete form will delay the review process. Before completing this form, sponsors are urged to carefully review the Committee's private travel guidelines and advisory memoranda detailing the rules and restrictions for private travel, as well as the instructions for completing this form. Sponsors should call the Committee with any questions prior to submitting the form. Please type form.

1.	Sponsor(s) (who will be paying for the trip): Republican Main Street Partnership			
2.	I represent that the trip will not be financed (in whole or in part) by a federally-registered lobbyist or registered foreign agent (signify "yes" by checking box):			
3.	I represent that the trip sponsor(s) has not accepted from any other source funds earmarked directly or indirectly to finance any aspect of the trip (signify "yes" by checking box):			
4,	Is travel being offered to an accompanying family member of the House invitee(s)? Yes			
5.	Provide names and titles of ALL House invitees; for each invitee, provide explanation of why the individual was invited (include additional pages if necessary): See attached sheet			
6.	Dates of travel: 6/01/12-6/03/12			
7.	Cities of departure – destination – return: Washington, DC - Cambridge, MD- Washington, DC			
8.	Attached is a detailed agenda of the activities taking place during the travel (i.e., an hourly description of planned activities) (signify "yes" by checking box):			
9.	I represent that (check one of the following):  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:   b. The sponsor of the trip does not retain or employ a federally registered lobbyist or registered foreign agent:  or  c. The trip is for attendance at a one-day event and lobbyist involvement in planning, organizing, requesting, or			
10.	arranging the trip was de minimis under the Committee's travel regulations.   If travel is for participation in a one-day event (i.e., if you checked Question 9(c)), check one of the following:  a. One-night's lodging and meals are being offered:   b. Two-nights' lodging and meals are being offered:   If "b" is checked, explain why the second night is warranted:			
	The second secon			

11.	or foreign agent will not accompany House Members or employees on any segment of the trip (signify "yes" by checking box):
12.	Private sponsors must have a direct and immediate relationship to the purpose of the trip or location being visited. Describe the role of each sponsor in organizing and conducting the trip:
	This is a policy summit in which RMSP members have the opportunity to collaborate and discuss the
	current policy issues facing the 112th Congress.
13.	Describe each sponsor's organizational interest in the purpose of the trip:
	RMSP is the sole organizer for the trip.
	Describe the type and class of the transportation being provided. Indicate whether coach, business-class or first-class transportation will be provided. In addition, for travel via aircraft, please indicate if travel is being offered on a commercial flight, chartered flight or on an aircraft operated or paid for by a carrier not licensed by the Federal Aviation Administration to operate for compensation or hire (i.e., a private aircraft). If first-class fare is being provided, or if travel is via chartered or private aircraft, please provide an explanation describing why such travel is warranted:
	All inviteees are responsible for their own transportation.
16.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). (signify "yes" by checking box):   I represent that either (check one of the following):  a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees:   organized specifically with regard to congressional participation:  f"b" is checked, detail the cost per day of meals (approximate cost may be provided):
	It will cost \$50 per day for meals.
17.	Reason for selecting the location of the event or trip: It is close enough to the Washington, DC area that all invitees can drive to the location.
18. 1	Name of hotel or other lodging facility: Hyatt Regency Chesapeake Bay
	Cost per night of hotel or other lodging facility (approximate cost may be provided):  \$200.00
20. 1	Reason(s) for selecting hotel or other lodging facility:  Reasonably priced while offering sufficient facilities for the policy discussion events.

#### 21. TOTAL EXPENSES FOR EACH PARTICIPANT:

☐actual amounts ☐ good faith estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Total Meal Expenses per Participant
For each Member, Officer, or employee	N/A	\$400	\$150
For each accompanying family member	N/A	\$400	\$150

	Other Expenses (dollar amount)	Identify Specific Nature of "Other" Expenses (e.g. taxi, parking, registration fee, etc.)
For each Member, Officer, or employee	N/A	N/A
For each accompanying family member	N/A	N/A

22. I represent that reimbursement for miscellaneous travel expenses for the trip, such as travel to and from airports, security costs, interpreter fees, visa application fees, and similar expenses, will be for actual costs incurred and are necessary for the purpose of the trip (signify "yes" by checking box):

23.	I certify that the	information contained in this form is true, complete, and correct to the best of my knowledge.
	Signature;	Vand Mand
	Name and title:	David Thomas, Executive Director
	Organization:	Republican Main Street Partnership
		7th Street NW Ste 610 - Washington, DC 20004
	Telephone numb	er. (202) 393-4353
		202) 393-4354
	Email Address:	david@rmsp.org

The Committee staff may contact the above individual above if additional information is required.

If there are any questions regarding this form please contact the Committee at the following address:

Committee on Ethics U.S. House of Representatives 1015 Longworth House Office Building Washington, DC 20515 (202) 225-7103 (phone) (202) 225-7392 (fax)

Version date 3/2011 by Committee on Ethics

The following are all invited because the Member of Congress they are employed by is a member of the Republican Main Street Partnership (RMSP) or their member serves on a committee relevant to our retreat policy discussions. Their attendance is requested so that all attendees (both congressional and non-congressional) can gain a perspective of how RMSP Member offices are tackling the current policy issues facing the country. This list is subject to being amended due to new committee assignments as well as new RMSP Members and their staffs are currently being decided.

Steve Gilleland

Legislative Director The Hon. Steve Austria

Lorissa Bounds

Legislative Director

The Hon. Brian Bilbray

Rob Guido

Leaislative Director

The Hon. Dave Camp

Kristin Dini

Legislative Director

The Hon. Charlie Dent

Nathan Blake

Legislative Director

The Hon. David Dreier

Alan Feyerherm

Legislative Director The Hon. Jeff Fortenberry

Aaron Ringel

Legislative Director

The Hon. Michael Grimm

**Eric Schmutz** 

Legislative Director

The Hon. Lynn Jenkins

**Lauren Schothorst** 

Legislative Director

The Hon. Jim Gerlach

Jim Specht

Legislative Director

The Hon. Jerry Lewis

**Maribeth Collins** 

Legislative Director

The Hon. Pat Meehan

Stacey Johnson

Deputy Chief of Staff

The Hon. Erik Paulsen

Steve Pfrang

Legislative Director

The Hon. Tom Reed

**Grant Erdel** 

Legislative Director

The Hon. Charlie Bass

Paul Cancienne

Legislative Director

The Hon. Mary Bono Mack

**Grant Casto** 

Legislative Director

The Hon. Shelley Moore Capito

Miguel Medoza

Legislative Director

The Hon. Mario Diaz-Balart

Justin Rone

Legislative Director

The Hon. Jo Ann Emerson

Steve Wilson

Legislative Director

The Hon. Rodney Frelinghuysen

John Van Etten

Legislative Director

The Hon. Nan Hayworth

Patrick Orth

Legislative Director

The Hon. Bill Johnson

Jon Taets

Legislative Director

The Hon. Leonard Lance

Arthur Suchorzewski

Legislative Director

The Hon. Thaddeus McCotter

**Brad Grantz** 

Legislative Director

The Hon. Tim Murphy

**VACANT** 

Legislative Director

The Hon. Tom Petri

Jason Edgar

Legislative Director

The Hon. David Reichert

**Brian Worth** 

**Coalitions Director** 

Hon. Kevin McCarthy

Cade Clurman

Legislative Director

The Hon. Judy Biggert

Maria Bowie

Legislative Director

The Hon. Ken Calvert

**David Stern** 

Legislative Director

The Hon. Robert Dold

Kyle Whatley

Legislative Director

The Hon. Michael Fitzpatrick

**Brad Gentile** 

Legislative Director

The Hon. Chris Gibson

Adam Hepburn

Legislative Director

The Hon. Richard Hanna

**Austin Weatherford** 

Legislative Director

The Hon. Adam Kinzinger

Kate Ostrander

Legislative Director

The Hon. Steven LaTourette

J.T. Jezierski

Legislative Director

The Hon. David McKinley

Caleb Overdorff

Legislative Director

The Hon. Frank LoBiondo

Maryanne Myers

Legislative Director

The Hon. Todd Platts

Jake Menefee

Legislative Director

The Hon. Jim Renacci

Mark Roman Legislative Director The Hon. Aaron Schock

Kelli Briggs Legislative Director The Hon. Pat Tiberi

Nathan Rea Legislative Director The Hon. Greg Walden

Brett Loper
Policy Director
The Hon. John Boehner

Tim Berry Chief of Staff The Hon. Kevin McCarthy

**Tyler Grassmeyer** Chief of Staff *The Hon. Steve Austria* 

Steve Danon
Chief of Staff
The Hon. Brian Bilbray
Jim Brandell
Chief of Staff
The Hon. Dave Camp
George McElwee
Chief of Staff
The Hon. Charlie Dent
Brad Smith
Chief of Staff

Patty Sheetz Chief of Staff The Hon. Jeff Fortenberry

The Hon. David Dreier

Chris Berardini Chief of Staff The Hon. Michael Grimm

Pat Leopold Chief of Staff The Hon. Lynn Jenkins

Erik Rayman
Chief of Staff
The Hon. Adam Kinzinger
Todd Mitchell
Chief of Staff
The Hon. Leonard Lance

Lindsay Vogtsberger Legislative Director The Hon. Steve Stivers

Vince Erfe Legislative Director The Hon. Mike Turner

Tom Culligan Legislative Director The Hon, Frank Wolf

Steve Stombres Chief of Staff The Hon. Eric Cantor

Jennifer Safavian Majority Staff Director Cmte. on Ways and Means

**Debbie Burrell**Chief of Staff
The Hon. Roscoe Bartlett

Frank Cullen Chief of Staff The Hon. Mary Bono Mack Joel Brubaker Chief of Staff

The Hon. Shelley Moore Capito
Cesar Gonzales
Chief of Staff
The Hon. Mario Diaz-Balart
Jeffrey Connor
Chief of Staff

The Hon. Jo Ann Emerson

Nancy Fox
Chief of Staff
The Hon. Rodney Frelinghuysen

Jonathan Day Chief of Staff The Hon. Nan Hayworth

Mike Smullen Chief of Staff The Hon. Bill Johnson

Arlene Willis
Chief of Staff
The Hon. Jerry Lewis
Andrew Anuzis
Chief of Staff
The Hon. Thaddeus McCotter

Brad Schweer Legislative Director The Hon. Lee Terry

Mark Ratner
Legislative Director
The Hon. Fred Upton
Cory Hicks
Legislative Director
The Hon. Edward Whitfield

Kristy Way Chief of Staff The Hon. Eric Cantor

Dan Elling
Majority Staff Director
Cmte. on Ways and Means, Health
Subcmte.
John Billings
Chief of Staff

Chief of Staff
The Hon. Charlie Bass

Kathy Lydon
Chief of Staff
The Hon. Judy Biggert
Dave Ramey
Chief of Staff
The Hon. Ken Calvert
Eric Burgeson
Chief of Staff
The Hon. Robert Dold
Athan Koutsiouroumbas
Chief of Staff
The Hon. Michael Fitzpatrick

Steve Stallmer Chief of Staff The Hon. Chris Gibson

Justin Stokes Chief of Staff The Hon. Richard Hanna

Annie Fultz Chief of Staff The Hon. Jim Gerlach

Dino DiSanto
Chief of Staff
The Hon. Steven LaTourette
Mary Annie Harper
Chief of Staff
The Hon. Frank LoBiondo

Brian Schubert Chief of Staff

The Hon. Pat Meehan

Mike Hamilton Chief of Staff

The Hon. David McKinley

Jay Dutcher Chief of Staff The Hon. Tom Reed

Steven Shearer Chief of Staff

The Hon. Aaron Schock
Mary Beth Carozza
Chief of Staff

The Hon. Steve Stivers

Betsy Hawkings Chief of Staff

The Hon. Bobby Schilling

John Sparkman Chief of Staff

The Hon. Edward Whitfield

Sean Murphy Chief of Staff The Hon. Tom Cole

Lanier Swann
Policy Advisor
Sen. Mitch McConnell

John Easton
Chief of Staff
Sen. Kelly Ayotte
Lester Munson
Chief of Staff
Sen. Mark Kirk
Rob Epplin
Legislative Director
Sen. Susan Collins
John Richter

Sen. Olympia Snowe

Chief of Staff

Susan Mosychuk Chief of Staff The Hon. Tim Murphy

Scott Miller Chief of Staff

The Hon. Todd Platts

Jeff Harvey Chief of Staff

The Hon. David Reichert

Mark Anderson Chief of Staff The Hon. Lee Terry Adam Howard Chief of Staff The Hon. Mike Turner

Joan Hillebrands Chief of Staff The Hon. Fred Upton

Dan Scandling Chief of Staff The Hon. Frank Wolf

Mckie Campbell Minority Staff Director Cmte on Energy and Natural

Resources
Chris Joyner
Chief of Staff
Sen. Richard Burr
Rebecca Tallent
Chief of Staff
Sen. John McCain
Patrick Magnuson
Legislative Director
Sen. Mark Kirk
Roland Foster
Legislative Director
Sen. Tom Coburn

Laurie Esau Chief of Staff The Hon. Erik Paulsen Debbie Gebhardt Chief of Staff

Stacy Barton Chief of Staff The Hon. Jon Runyan

The Hon, Tom Petri

Chris Zeigler
Chief of Staff
The Hon. Pat Tiberi
David Olander
Chief Tax Counsel
Committee on Ways and Means

**Brian McDonald**Chief of Staff
The Hon. Greg Walden

Jerr Rosenbaum
Chief of Staff
The Hon. Robert Hurt
Pasha Majdi
Legislative Assistant
Cmte on Energy and Natural
Resources

Chief Tax Counsel, Minority Senate Finance Cmte

Mark Prater

Mary Dietrich
Chief of Staff
Sen. Susan Collins
Todd Novascone
Chief of Staff
Sen. Jerry Moran
Joe Donoghue
Legislative Director
Sen. John McCain
Michele Barlow
Chief of Staff
Sen. Roger Wicker

## \*\*DRAFT\*\*

# Republican Main Street Partnership

Congressional Policy Retreat June 1 – June 3, 2012

Hyatt Regency Chesapeake Bay 100 Heron Boulevard Cambridge, MD 21613 (410) 901-1234

### Friday, June 1

Dress Resort Casual (no tie or jacket required)

7:00 p.m.

Welcome Reception (guests welcome)

### Saturday, June 2

Dress Resort Casual (no tie or jacket required)

8:30 a.m.

Continental Breakfast

9:00 a.m.

Welcome and Introductions

9:05 a.m.

Legislative Outlook, What is Possible Pre-Election and Beyond

10:00 a.m.

Break

10:15 a.m.

Healthcare and Entitlements: The Road Ahead

12:00 p.m.

Lunch on your own

1:30 p.m.

Energy Policy: Can America Be Energy Independent?

6:00 p.m.

Reception (guests welcome)

7:00 p.m.

Buffet Dinner (guests welcome)

# Sunday, June 3

Dress Resort Casual (no tie or jacket required)

8:00 a.m.

Continental Breakfast

8:30 a.m.

Tax Tsunami: Short-Term Fixes, Long-Term Reform

10:00 a.m.

**Financial Services Roundtable** 

11:00 a.m.

**Policy Retreat Concludes** 

12:00 p.m.

**Hotel Checkout**